

Transactional Data Reporting (TDR) Pilot

On June 23, 2016, the U.S. General Services Administration (GSA) published a [General Services Administration Acquisition Regulation \(GSAR\) final rule](#) to capture transactional data on procurements across all of its Federal Supply Schedule (FSS) contracts and Government-wide Indefinite-Delivery, Indefinite-Quantity (IDIQ) contracts, to include Government-wide Acquisition Contracts (GWACs). The TDR Rule requires vendors to electronically report the price the federal government paid for an item or service purchased through contracts covered by TDR.

This solicitation is part of the Transactional Data Reporting (TDR) Pilot. Under the Pilot, you are NOT required to provide Commercial Sales Practices (CSP) disclosures identifying discounts, terms, and conditions offered to your commercial customers that equal or exceed the discounts, terms, and conditions offered to GSA. Additionally, the requirement to monitor price reduction violations through Price Reductions clause tracking is removed. Thus, participation in the TDR Pilot results in a substantial decrease in the paperwork burden for offerors submitting offers inclusive of a TDR Pilot SIN.

The following Subcategories contain SINs that are eligible to participate in TDR, as follows:

LARGE CATEGORY	SUBCATEGORY	SIN(s)
Facilities	Facilities Maintenance and Repair	561210FAC
Facilities	Facilities Services	238320, 541690E, 561730,
Facilities	Facilities Solutions	541513 and 811310MR
Facilities	Facilities Supplies	322291, 326119, 339994, 333318F, and 339113G
Facilities	Food Service Equipment	311423, 333241, 335220, 336999, 332215T, and 333415REM
Furniture & Furnishings	Flooring	314110SBSA
Furniture & Furnishings	Household, Dormitory & Quarters Furniture	3FURNISH
Industrial Products and Services	Cleaning Supplies	325611 and 325612
Industrial Products and Services	Hardware and Tools	332510, 333112, 532310, 332510C, 332510S, and 333TOOL
Industrial Products and Services	Industrial Products	314120, 324110, 324191, 325320, 325998, 325998W, 335220D, and 335220E
Information Technology	IT Hardware	33411
Information Technology	IT Software	54151 and 511210
Information Technology	Telecommunications	517410
Miscellaneous	Apparel	315210
Miscellaneous	Personal Hair Care Items	335210
Miscellaneous	Complimentary Special Item Numbers	ANCILLARY* and NEW*,
Office Management	Audio Visual Products	334310, 334290OS, 334511T, and 541990AV
Office Management	Office Supplies	339940, 339940OS4, and 339940OVER
Professional Services	Technical and Engineering Services (Non-IT)	541330ENG, 541420, 541690, 541715, 541330EMI, 541713, 541714, 541720, 541715AIR, and

		541715APM
Scientific and Management Solutions	Testing and Analysis	541380

* These SINs may only be awarded in conjunction with other TDR-eligible pilot SINs.

For more information about the SINs participating in the TDR Pilot, please review the solicitation attachment entitled, "Consolidated MAS Available Offerings."

The following chart highlights the differences between a TDR Pilot offer and a traditional/non-TDR offer:

Transactional Data Reporting Offer/ Award Requirements	Traditional Offer/Award Requirements
CSP disclosure is not required with submission of an offer or after award	CSP disclosure must be submitted with offer, with certain modification requests, and may be required prior to exercise of option periods
MFC/BOA information is not required with submission of an offer or after award	MFC/BOA information must be submitted with offer and with certain modification requests
No MFC/BOA is identified at time of award	MFC/BOA is identified at time of award
No MFC/BOA discount relationship is established at time of award, and tracking of price reductions is not required	MFC/BOA price/discount relationship is established at time of award and must be maintained throughout the life of the contract
Tracking of price reduction violations is not required (see GSAR clause 552.238-75 Price Reductions ALTERNATE I)	Vendor is required to track price reduction violations pursuant to GSAR clause 552.238-75 Price Reductions
Offer is evaluated in accordance with GSAR 538.270-2 <i>Evaluation of offers with access to transactional data</i>	Offer is evaluated in accordance with GSAR 538.270-1 <i>Evaluation of offers without access to transactional data</i>
Vendors are required to report information on 11 transactional data elements (see GSAR clause 552.238-74 Industrial Funding Fee and Sales Reporting ALTERNATE I)	Not Applicable
Transactional data reporting is required on a monthly basis, due 30 days after the end of each month	Not Applicable
Not Applicable	Contractors are required to report total aggregate contract sales, by SIN, on a quarterly basis, due 30 days after the end of each quarter
IFF must be remitted no later than 30 days after the end of each business quarter	IFF must be remitted no later than 30 days after the end of each business quarter

Please visit [GSA Interact](#), the [Vendor Support Center](#) and <https://srp.fas.gsa.gov/> to learn more about the TDR Pilot. These sites contain a wealth of information about TDR, including Fact Sheets, Frequently Asked Questions (FAQs), tutorials and presentations.

Notes For New Offerors:

If your offer is inclusive of a TDR Pilot SIN, your firm is ELIGIBLE to participate in the TDR Pilot. If a TDR pilot SIN is included in your offer along with non-TDR SIN(s) and you elect to participate in TDR, then the entire contract will be subject to TDR, and the PRC tracking and CSP disclosure requirements are removed for the entire contract. Participation in the TDR Pilot

is voluntary for all offers.

Once the offeror selects whether or not to participate in TDR and the choice is entered within the eOffer system, the decision is final and cannot be changed in the eOffer system.

In the event that an offeror elects to participate in the TDR pilot, but no TDR-eligible SINs are determined by GSA's offer evaluator to be acceptable for award, then the offer will either be rejected or withdrawn. A contract cannot be awarded under TDR without at least one TDR-eligible SIN.

Notes For Existing Contractors Submitting Follow-On Offers:

If an existing contractor submits an offer for a follow-on contract (i.e., the existing Consolidated contract is in its final option period and the contractor desires to have a new Consolidated contract), the contractor will be given the opportunity to elect whether to participate in TDR when the new offer is created in eOffer. Contractors who intend to hold "dual" contracts (i.e., leave the existing contract open until it expires and also have a new Consolidated contract) must have the same TDR status for both contracts.

If the contractor intends to have the existing contract cancelled immediately upon award of the follow-on contract, the contractor may elect to change its TDR participation upon submission of the new offer, since there will only be one active PSS contract at a time. In cases where the contractor has changed its TDR participation in its new offer, the GSA offer evaluator will presume that it is the contractor's intent to have the existing contract be cancelled immediately upon award of the new contract, and will cancel that contract accordingly.

The following chart identifies the clauses and provisions that apply under a TDR Pilot offer versus a traditional/non-TDR offer:

Transactional Data Reporting (TDR) Clauses and Provisions	Traditional Clauses and Provisions
Not Applicable	552.212-70 Preparation of Offer (Multiple Award Schedule)
Not Applicable	552.215-72 Price Adjustment – Failure to Provide Accurate Information
552.216-70 Economic Price Adjustment – FSS Multiple Award Schedule Contracts DEVIATION II	552.216-70 Economic Price Adjustment – FSS Multiple Award Schedule Contracts ALTERNATE I
552.238-74 Industrial Funding Fee and Sales Reporting ALTERNATE I	552.238-74 Industrial Funding Fee and Sales Reporting
552.238-75 Price Reductions ALTERNATE I	552.238-75 Price Reductions
552.238-81 Modification (Federal Supply Schedule) ALTERNATE II	552.238-81 Modification (Federal Supply Schedule) ALTERNATE I
CI-FSS-151-N Additional Evaluation Factors for Award to New Offerors ALTERNATE I	CI-FSS-151-N Additional Evaluation Factors for Award to New Offerors
CI-FSS-151-S Additional Evaluation Factors for Award to Successful FSS Program Contractors ALTERNATE I	CI-FSS-151-S Additional Evaluation Factors for Award to Successful FSS Program Contractors
I-FSS-969 Economic Price Adjustment – FSS Multiple Award Schedule ALTERNATE II	I-FSS-969 Economic Price Adjustment – FSS Multiple Award Schedule
SCP-FSS-001-N Instructions Applicable to New Offerors ALTERNATE IV	SCP-FSS-001-N Instructions Applicable to New Offerors
SCP-FSS-001-S Instructions Applicable to Successful FSS Program Contractors ALTERNATE II	SCP-FSS-001-S Instructions Applicable to Successful FSS Program Contractors
Not Applicable	CSP-1 Commercial Sales Practices Format