Welcome to GSA Fleet's Desktop Workshop

Audio: Everyone is automatically muted. Listen via your computer audio if possible.

Presentation & Certificate: You can download a copy of the presentation at https://www.gsa.gov/gsa-fleet-training

Additionally, a copy of the presentation along with a certificate will be emailed after the session.

Questions: Use the Q&A window to ask questions at any time. You may get a typed response or it may be answered aloud at the end of the presentation.

Recorded: The session will be recorded.

Recordings of GSA Fleet Desktop Workshops are available at: http://bit.ly/DtWRecordings

GSA Fle

Desktop Workshop

GSAFleet.gov

You can download a copy of this presentation at: https://www.gsa.gov/gsa-fleet-training

Presented by: The GSAFleet.gov Team

August 2023

We are moving from this…

To this…

GSA Fleet®

A single platform that will consolidate, modernize, and improve how YOU buy, lease, rent, and manage GSA leased and agency-owned vehicles.

Past Release Milestones

Photo Credit: Kelley Blue Book

October 2022

- GSAFleet.gov launched & FMVRS functionality released
- Agency Owned Fleet Mgmt

March 2023

- Fleet Leased Card Replacement Ordering
- Dispatch and Reservation
- Help page

July 2023

- Wallet
- *Behind the scenes: Pegasys Interfaces*

To everyone who:

- Provided feedback on designs
- Participated in User Testing
- Engaged with the platform and offered suggestions

Share your suggestions for future enhancements with fleetsystemsmodernization@gsa.gov

We will be sure to direct them to the appropriate team for consideration.

Wallet Launched on July 17!

- Line of accounting details moved to GSAFleet.gov, including:
  - Treasury Account Symbol (TAS)
  - Fiscal Station Number (DoD only)
  - Supplemental accounting information
- Wallet supports Leasing, Purchasing, and Short Term Rental
- All Federal customers - civilian and DoD - **must** use Wallet to record line of accounting information to do business with GSA Fleet

Updates on Wallet

Enhancement coming soon!

- For DoD: Bulk upload accounting information at the vehicle tag level (early September)

User Guide & Video Tutorial are available on GSAFleet.gov's Help page.

Need Assistance with Wallet?
Contact
fleetbusinessoversight@gsa.gov
with questions.

FAQs for Wallet

Q: Who will use Wallet?

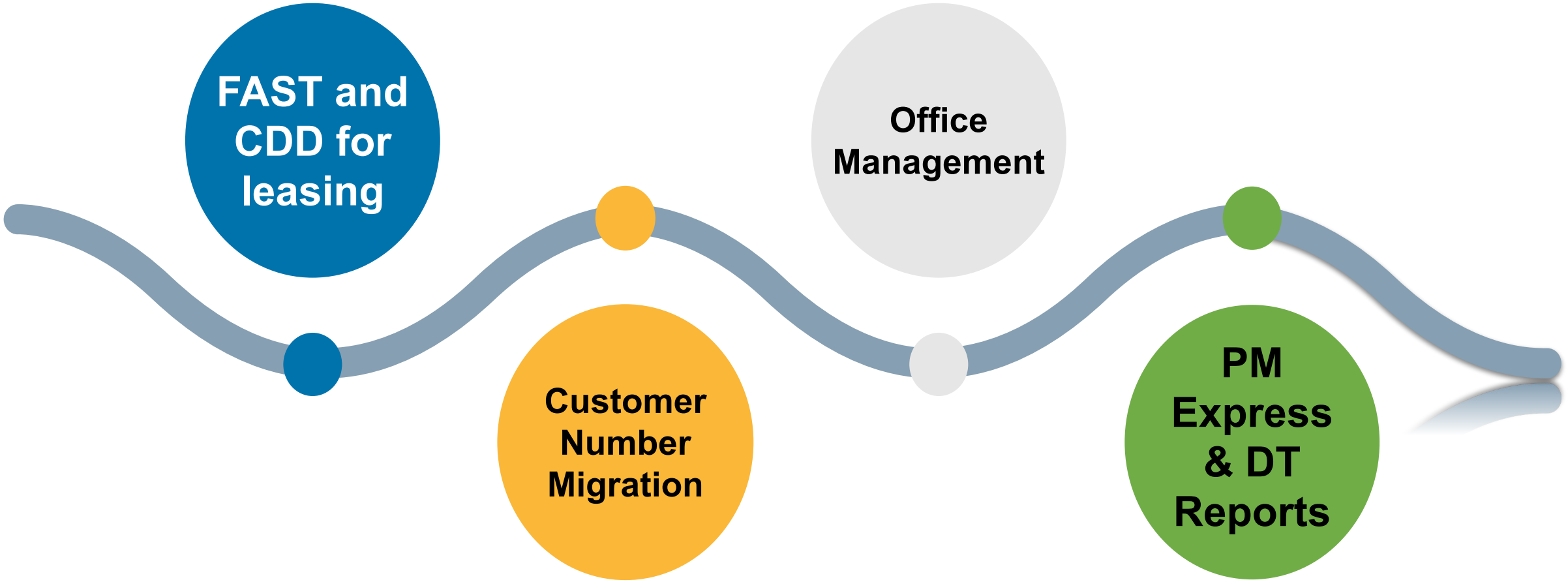
Q: How can I get access to the Finance Officer role?

Q: Who should I contact to find my accounting information, including my Treasury Account Symbol (TAS)?

Q: Where can I find resources for how to use Wallet?

What's Next?

The road ahead…



FAST & CDD
(for Leased Vehicles)

- **When:** early September 2023
- **What's new:**
  - FAST Report will be in a .xlsx format
  - CDD
    - Updated validations for fields in FAST
    - State Plate has been removed from this screen
    - VLD and bulk updating (still) allowed
- **Role needed:** Customer Fleet Manager

FAST & CDD Enhancements

- **What's planned:**
  - **FAST**
    - Incorporation of EO requirements for telematics data & AFV charge as a lump sum.
  - **CDD**
    - Auto populate vehicle data via vehicle supplier
    - Data retention for exchanged vehicles

Customer Number Transformation

New Name → **Customer Account**

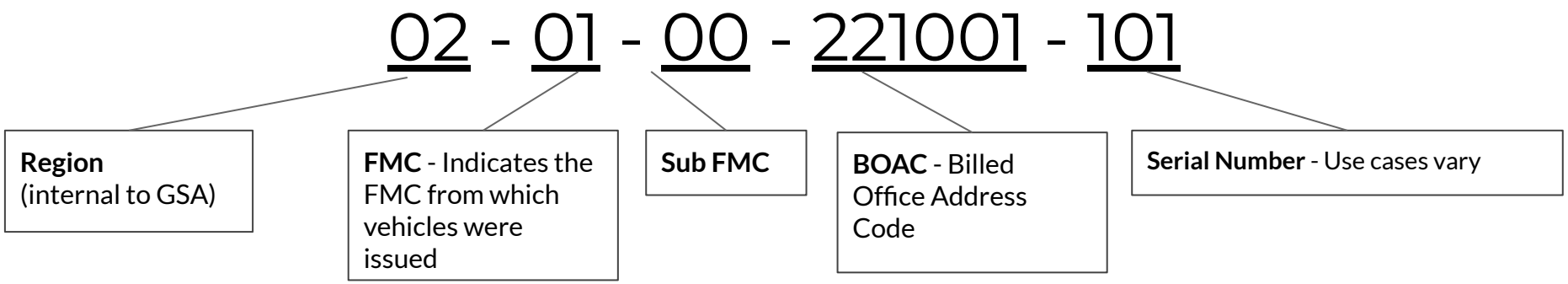
New Format* → **Account Name + 7 digit number**

* Legacy Customer Number will be available in GSAFleet.gov until we are able to decommission Drive Thru and FMS.

Timeline is ~ 9 months.

New Functionality →
- **Multiple POCs**
- **FSR contact info displayed**
- **Account filtering and search**

Why change customer number?



- Lower training requirements by using more plain language and less codes
- Flexibility! Remove financial data from your account identifier
  - Creates the potential to apply multiple BOACs to an account
- Opens the door for account standardization across GSA Fleet offerings

Customer Number Migration

1. Migrate

User/Customer number data from Drive Thru will be brought into GSAFleet.gov as a 1 to 1 migration

2. Display

New screens were designed using plain language for account management.

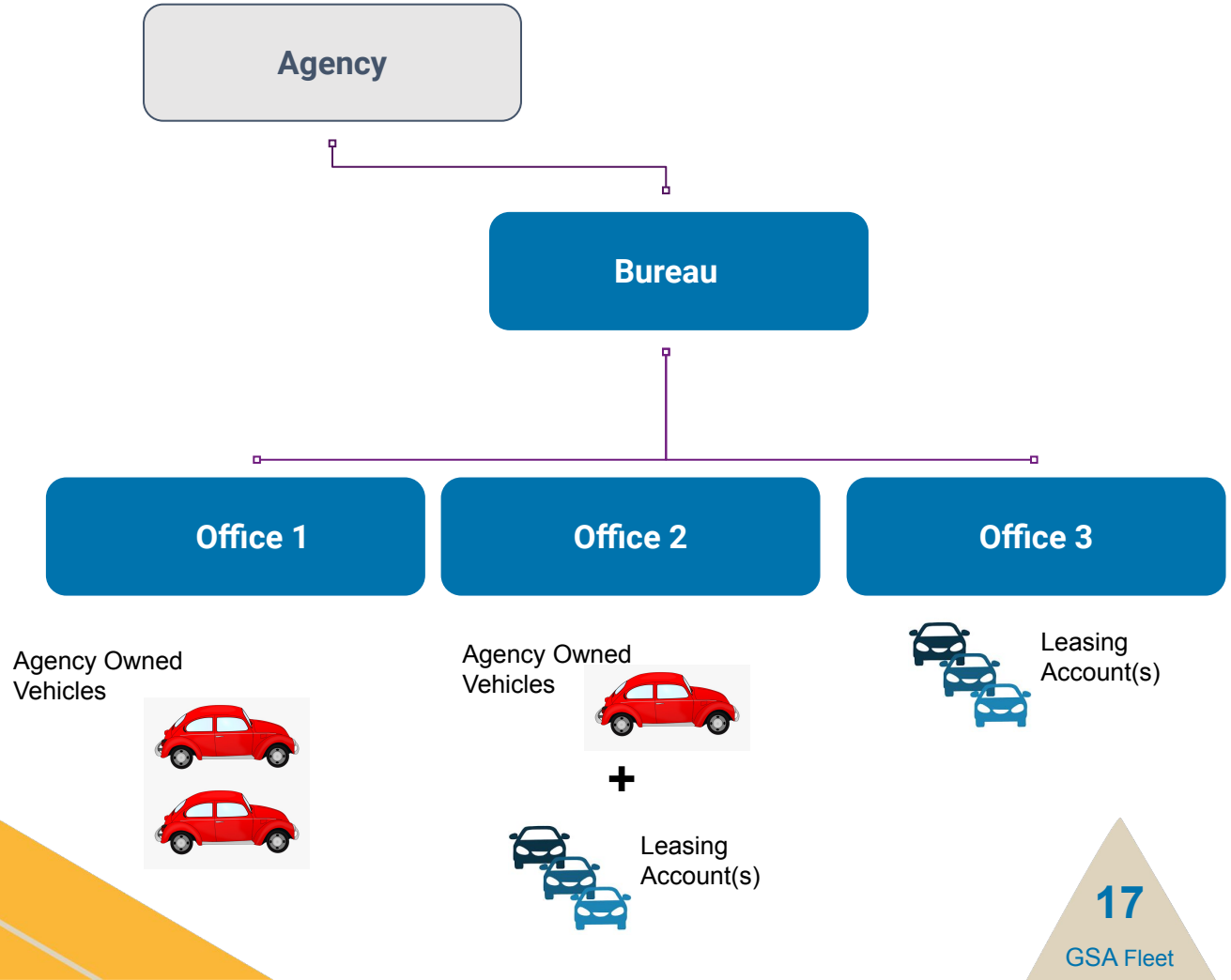
3. Organize

Agency Fleet Managers will be able to organize fleets using a Agency/Bureau/Office structure.

Office Management
(for Agency Owned & Leased Vehicles)

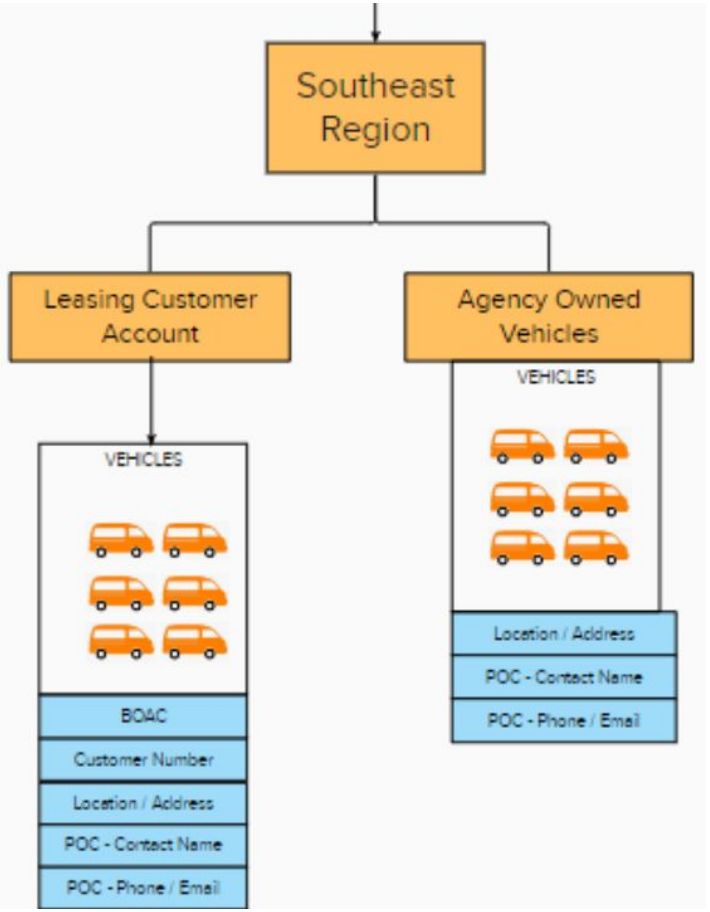
What is office management?

- a way for GSA Fleet customers to organize and manage their agency owned fleets and leased fleets
- greater granularity for user access to vehicles
- streamline reports



Office Management
(for Agency Owned & Leased Vehicles)

- GSAFleet.gov team is creating **informational packets** for HQ and Bureau level fleet managers
- New screens designs to **manage offices & align customer accounts** will be reviewed in the next couple of weeks
- Expected release timeframe: Fall 2023



Demo:
FAST & CDD
(for Leased Vehicles)

Testing link

Training Opportunities

- **Desktop Workshops** - Quarterly updates
- **Third Thursday Q&A Sessions** - Monthly (Next session is 8/17)

  Register here
- Visit the GSAFleet.gov Help page for video tutorials and user guides

Other training requests, please email fleetsystemsmodernization@gsa.gov

Join our Community of Practice

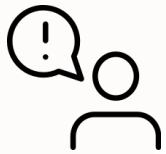
We want to make a system that works best for you; that means we need your input.

Sign up for our Community of Practice using **this form** to be involved in our feedback process before the release!

Thank you for attending today's Desktop Workshop

For additional information on this topic contact:

Email suggestions to Fleetsystemsmodernization@gsa.gov



Have a great idea?

Email to GSA Fleet

Ideas can turn into features

Those features can improve the Customer Experience

Looking for more federal fleet training?

- Check out the Federal Fleet Manager Certification Program - www.gsa.gov/ffmcp
- Register for future GSA Fleet Desktop Workshops - gsa.gov/gsa-fleet-training
- View pastDesktop Workshops at http:bit.ly/DtWRecordings

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