



# Kahua Release Notes

GSA Kahua Version 2024.5

11.16.2024

The GSA Kahua Version 2024.5 goes into Production on **November 16, 2024**. Below you will find summaries of the enhancements that go into effect with this release.

## Enhancements:

### General

- Markup Tool - Style settings for markup tools saved across user sessions
- References Section - Files uploaded to Reference sections can also upload directly to File Manager (Non-controlled folders)

### Design Review Application

- Design Review Sets - Show overall Review Task Status
- Design Review - Add comment count column to 'Files for Review' section in Design Review Set
- Design Review - Auto-extract markups as comments

### Reporting

- Ad Hoc Report Project Selection - New UX and support for scheduled reports
- Scheduled Reports: 'Message with Link' Delivery Method supported
- Announcing the planned retirement of '[Legacy]' Kahua reports

## General

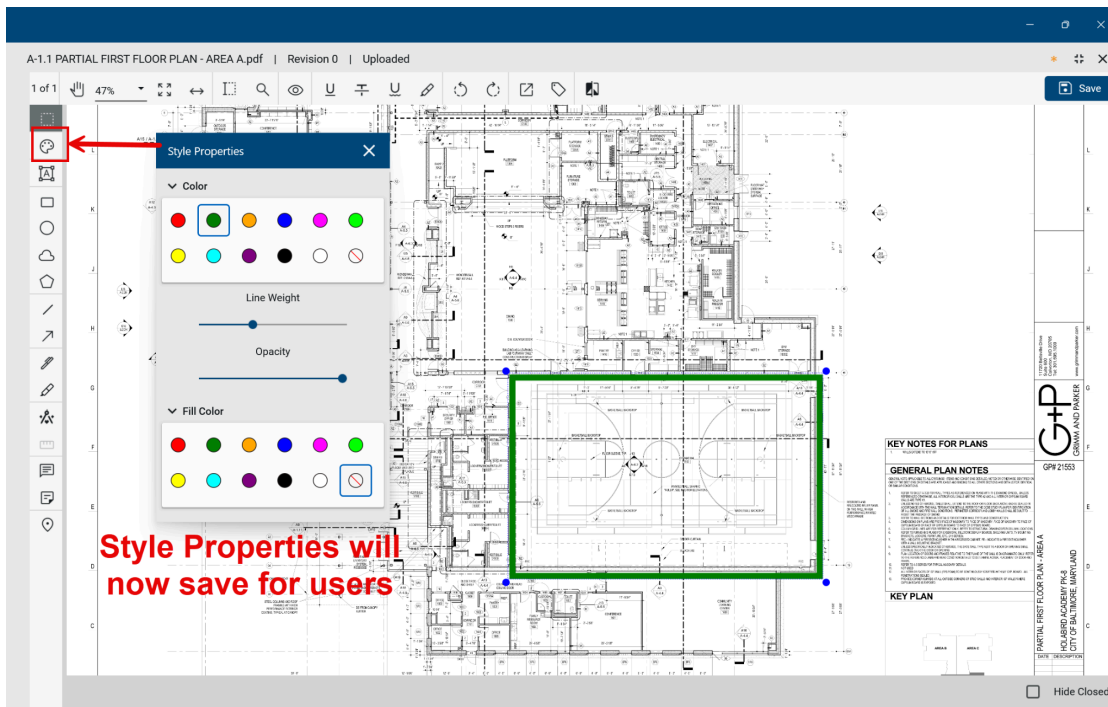
### Markup Tool - Style settings for markup tools saved across user sessions

The Kahua markup tool will now store style settings for the various markup tools across user sessions. Style settings are only saved when you click ‘Save’ within the markup tool. These settings are saved for each unique device and will not be remembered if a user logs into a different computer.

In addition, certain markup tools share settings. For example, if a user changes the text size for the text markup tool and clicks ‘Save’, this will be applied to the text size in the callout markup tool as well. The tools that share settings are as follows:

- Rectangle, Ellipse, Cloud, Free Form, Line, Arrow, Pen, Calibrate, and Measurement
- Text and Callout

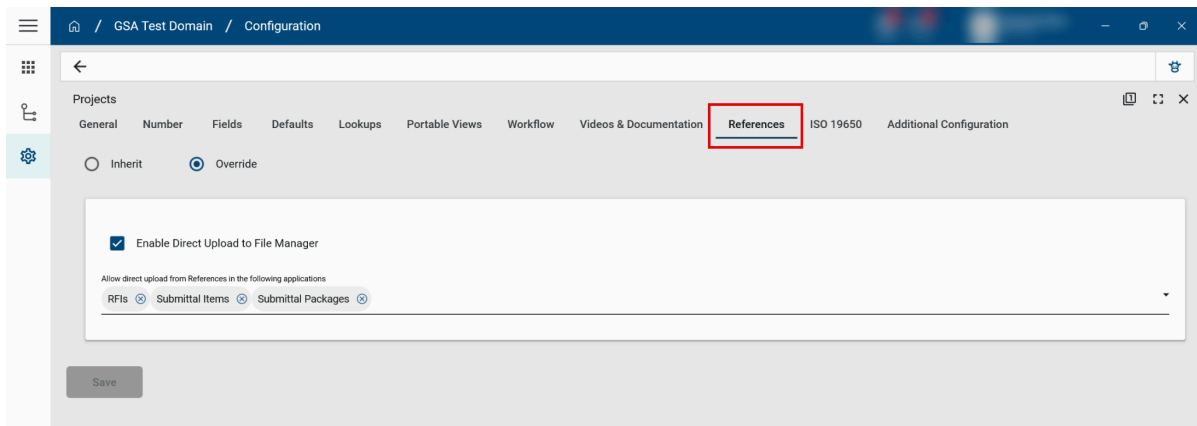
For example, see below screenshot where a user has saved their Rectangle tool to be green and have a certain line weight, opacity, and fill color. These settings will be applied by default for any subsequent Rectangles drawn.



References Section - Files uploaded to Reference sections can also upload directly to File Manager (Non-controlled Folders)

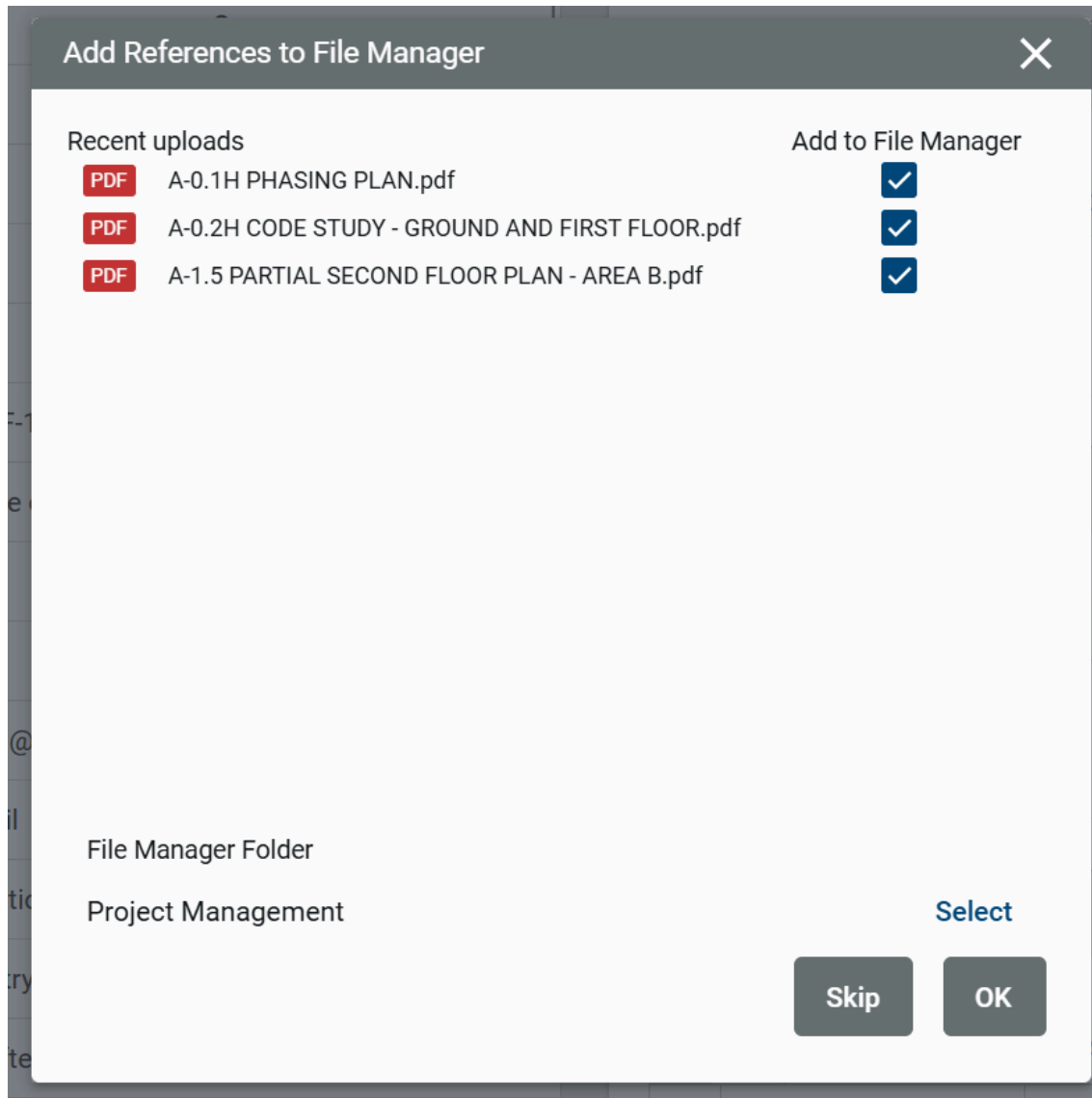
A new function is available within the References section across applications that allows users to add files directly to non-controlled folders in File Manager when performing an upload to a Reference section. A configuration setting will enable or disable this feature and define the specific apps where it will be available. Note that this function is only available when uploading files from your computer. It is not enabled on mobile devices or via Google Drive upload.

To enable this setting, navigate to Configuration > Projects and click on the References tab. Select 'Enable Direct Upload to File Manager'. In the field below, enter the app name(s) to search for and select which apps will have this feature available.



With this setting enabled, the process to upload files to a References section is as follows:

1. Select 'Upload'.
2. Select one or more files to upload and click 'Open'.
3. As the files upload to References in the background, a dialog box appears allowing you to select which files to add to File Manager and which folder to add them to. Make your selections and click 'Ok'.
4. Click 'Save' on the document. The files will be uploaded to the specified folder in File Manager



NOTE:

- In order to upload files from References to a folder in File Manager, you must have access to that target folder in File Manager.
- This feature is designed for project level application, not domain level applications.



## Design Review Application

### Design Review Sets - Show overall Review Task Status

The Design Review Set will now show how many review tasks have been completed/closed out of the total number of actual and expected review tasks. The system first looks at the completed and open review tasks associated with the design review and then determines how many tasks remain to be created based on the expected workflow.

The screenshot shows the 'Design Review Set' interface. At the top, there are action buttons: SEND, EDIT, VIEW, DELETE, HISTORY, and a URL icon. Below this, the title 'Design Review Set' is followed by a 'Preview' button and window controls. A red box highlights the status '1 of 4 Reviews Completed / Closed'. On the left, a 'DETAILS' section lists the following information:

Number	0003
Title	Design Review Set #03
Status	In Review
Workflow Step	Primary Review
Submitted On Date	10/8/2024
Review Manager(s)	Bob IM - PK Builders

On the right, a sidebar menu includes: DETAILS, REVIEWERS, NOTIFICATIONS, FILES FOR REVIEW, GENERAL COMMENT..., and REFERENCES.

### Design Review - Add comment count column to 'Files for Review' section in Design Review Sets

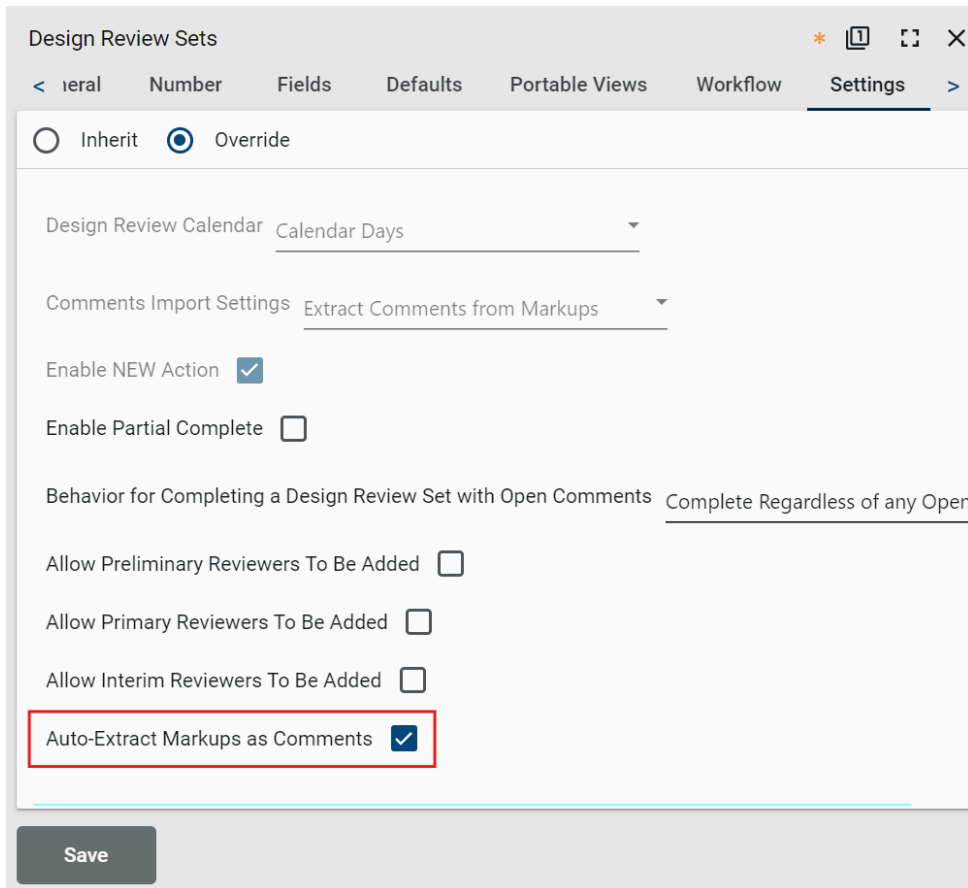
A new column has been added to the grid within the Files for Review section of the Design Review Set that shows the total number of comments associated with each file.

The screenshot shows the 'FILES FOR REVIEW' section with a table containing the following data:

<input type="checkbox"/>	<input type="checkbox"/>	Sensitive	File	Complete Status	Drawing Title	File Name	Comment Count	Review Status	
<input type="checkbox"/>	<input checked="" type="checkbox"/>		4263-01-A-0.5 Rev1 -- OVERALL PLAN - FIRST FLOOR	...	Awaiting Review	OVERALL PLAN - FIRST FLOOR	4263-01-A-0.5 Rev1 -- OVERALL PLAN - FIRST FLOOR.PDF	6	▼
<input type="checkbox"/>	<input checked="" type="checkbox"/>		4263-02-A-0.6 Rev1 -- OVERALL PLAN - SECOND FLOOR	...	Awaiting Review	OVERALL PLAN - SECOND FLOOR	4263-02-A-0.6 Rev1 -- OVERALL PLAN - SECOND FLOOR.PDF	3	▼
<input type="checkbox"/>	<input checked="" type="checkbox"/>		4263-XX-A-0.8 Rev1 -- ACOUSTICAL ATTENUATION	...	Awaiting Review	ACOUSTICAL ATTENUATION DIAGRAMS	4263-XX-A-0.8 Rev1 -- ACOUSTICAL ATTENUATION DIAGRA...	0	▼

## Design Review - Auto-extract markups as comments

A new configuration setting has been added that will enable automatic extraction of markups as comments within a Design Review.



The screenshot shows the 'Design Review Sets' configuration page in the 'Settings' tab. The 'Override' radio button is selected. The 'Auto-Extract Markups as Comments' checkbox is checked and highlighted with a red box. Other settings include 'Design Review Calendar' set to 'Calendar Days', 'Comments Import Settings' set to 'Extract Comments from Markups', 'Enable NEW Action' checked, 'Enable Partial Complete' unchecked, 'Behavior for Completing a Design Review Set with Open Comments' set to 'Complete Regardless of any Open', and 'Allow Preliminary Reviewers To Be Added', 'Allow Primary Reviewers To Be Added', and 'Allow Interim Reviewers To Be Added' all unchecked. A 'Save' button is at the bottom.

To enable the setting, from the appropriate partition or project, navigate to the Configuration app > Design Review Sets > Settings tab and select 'Auto-Extract Markups as Comments'. Once enabled, follow the steps below to complete the auto-extraction process.

- Select 'Edit' on the Design Review Set that contains the file you want to review.
- Select a file in 'Files for Review' and click 'Markup'.
- Add markups and comments within the markup tool.
- Click 'Save' on the file to save the markups. Once saved, all applicable markups are automatically extracted as comments associated with the file.
- Click 'Save' on the Design Review Set to save the extracted comments.

## Reporting

### Ad Hoc Report Project Selection - New UX and support for scheduled Reports

The project selection tree for ad hoc wizard reports has been enhanced for a better user experience. These enhancements include faster performance, no limitation on the number of selected projects, and the ability to clear the selection of a project after selecting all its descendant projects.

The project selection tree is also coming to scheduled ad hoc reports. Now scheduled reports can benefit from being able to be run across multiple projects. Additionally, when 'Include Subprojects' is selected for a project in a scheduled report, any new projects added as a sub-project will automatically be included in the report.

Screenshot of new partition selection tree when running an ad hoc report:

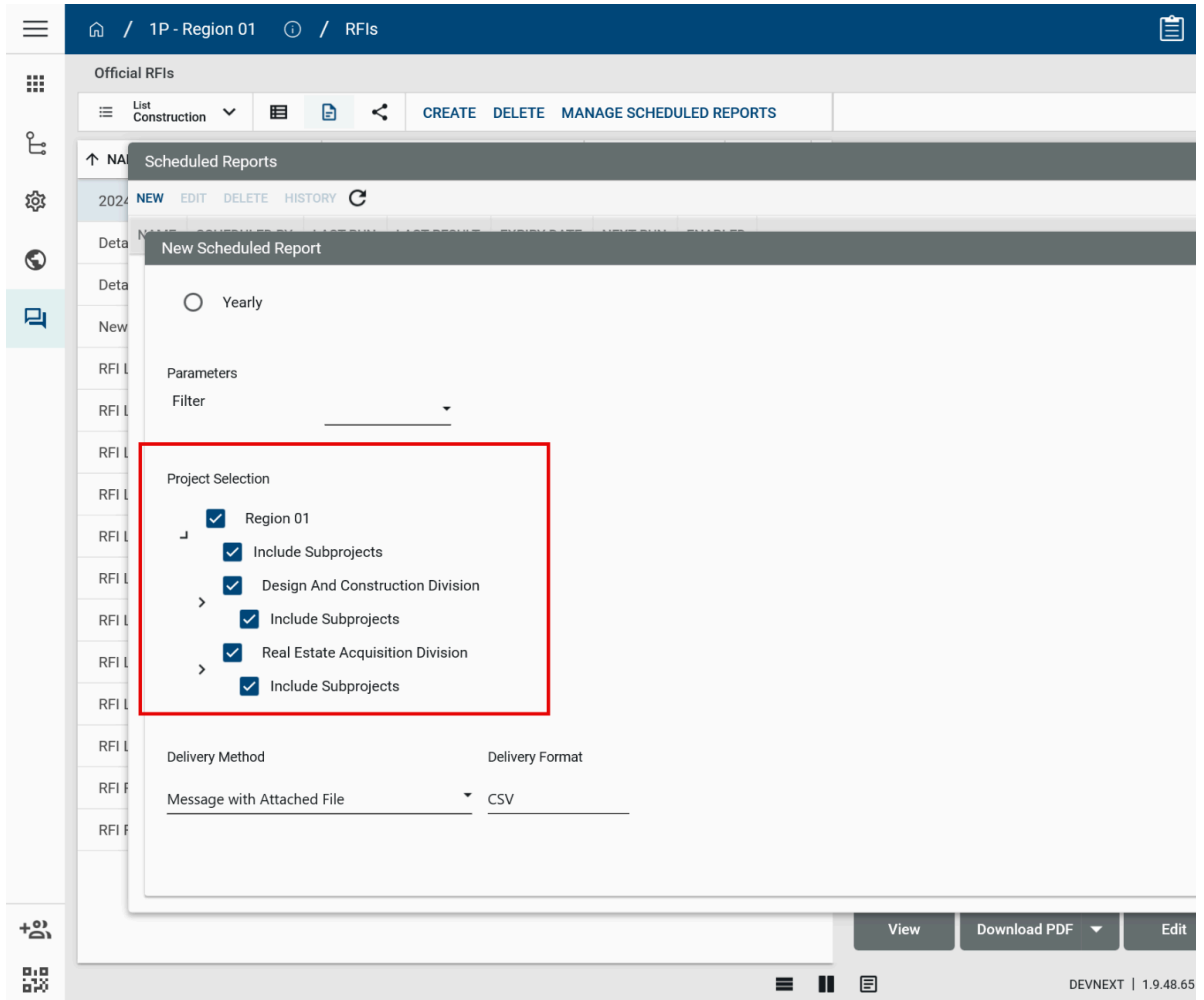
The screenshot shows a web application interface for reporting. On the left is a sidebar with navigation icons. The main area is divided into two sections. The top section is a table of reports, and the bottom section is a project selection tree.

NAME	DESCRIPTION	AUTHOR	CREATED
2024.5 Demo Report	Test Report	Marshall Sykes	11/8/2
Detailed RFI Report	[Legacy] Detailed Request for Info	Kahua	
Detailed RFI Report	Detailed Request for Information f	Kahua	
New RFI Report	New RFI Report	Owen Owner	8/4/20
RFI Log	[Legacy] RFI Days Outstanding	Kahua	
RFI Log	RFI Days Outstanding	Kahua	
RFI Log Grouped By Responder	[Legacy] RFI Log Grouped By Resp	Kahua	
RFI Log Grouped By Responder	RFI Log Grouped By Responder	Kahua	
RFI Log Grouped By Status	[Legacy] RFI Log Grouped By Stati	Kahua	
RFI Log Grouped By Status	RFI Log Grouped By Status	Kahua	
RFI Log Grouped By Submitter	[Legacy] RFI Log Grouped By Subr	Kahua	
RFI Log Grouped By Submitter	RFI Log Grouped By Submitter	Kahua	
RFI Log Sorted By Number	[Legacy] RFI Log Sorted By Numb	Kahua	
RFI Log Sorted By Number	RFI Log Sorted By Number	Kahua	
RFI Report	[Legacy] RFI Report	Kahua	
RFI Report	RFI Report	Kahua	

The project selection tree on the right shows a hierarchy starting with 'Region 01'. Under 'Region 01', there is a checkbox for 'Include Subprojects' which is checked and highlighted with a red box. Below this, several divisions are listed, each with its own 'Include Subprojects' checkbox checked.

- Region 01
  - Include Subprojects
    - Design And Construction Division
      - Include Subprojects
    - Real Estate Acquisition Division
      - Include Subprojects
    - Service Centers Division
      - Include Subprojects
    - Staging
      - Include Subprojects

Screenshot of new partition selection tree when running an ad hoc report in Scheduled Reports:



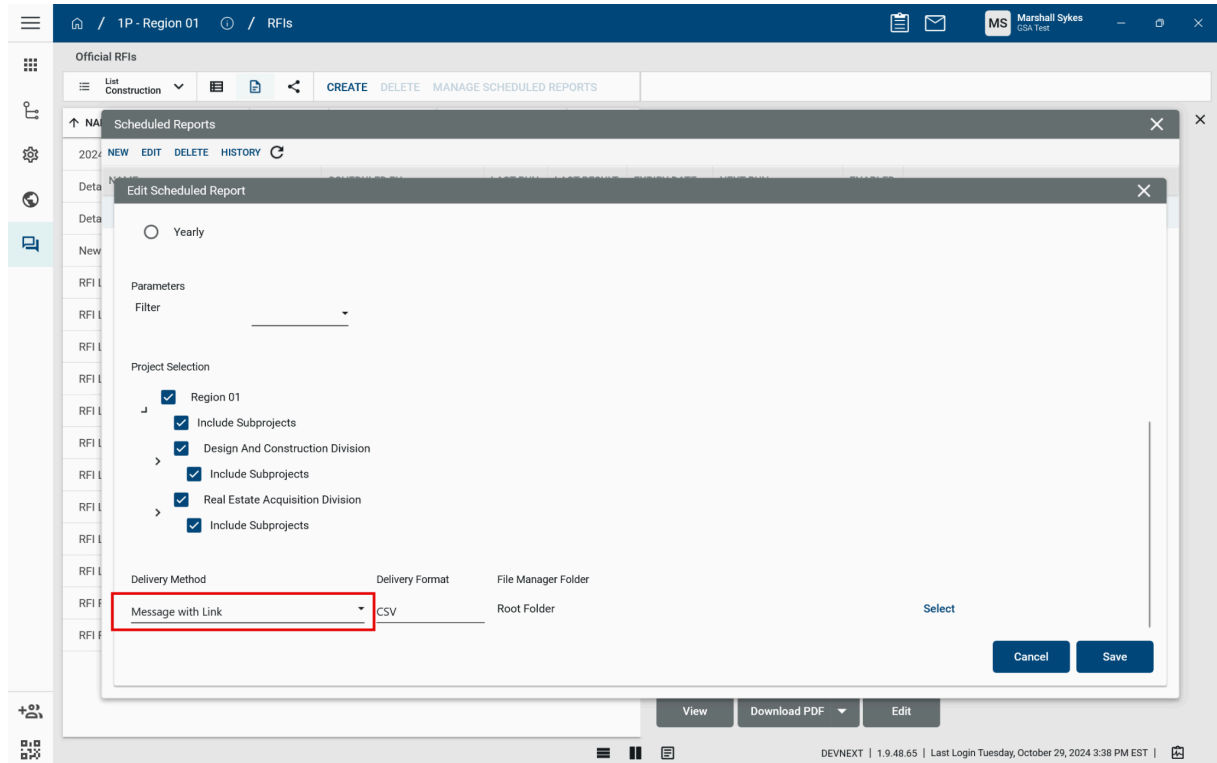




### Scheduled Reports: 'Message with Link' Delivery Method supported

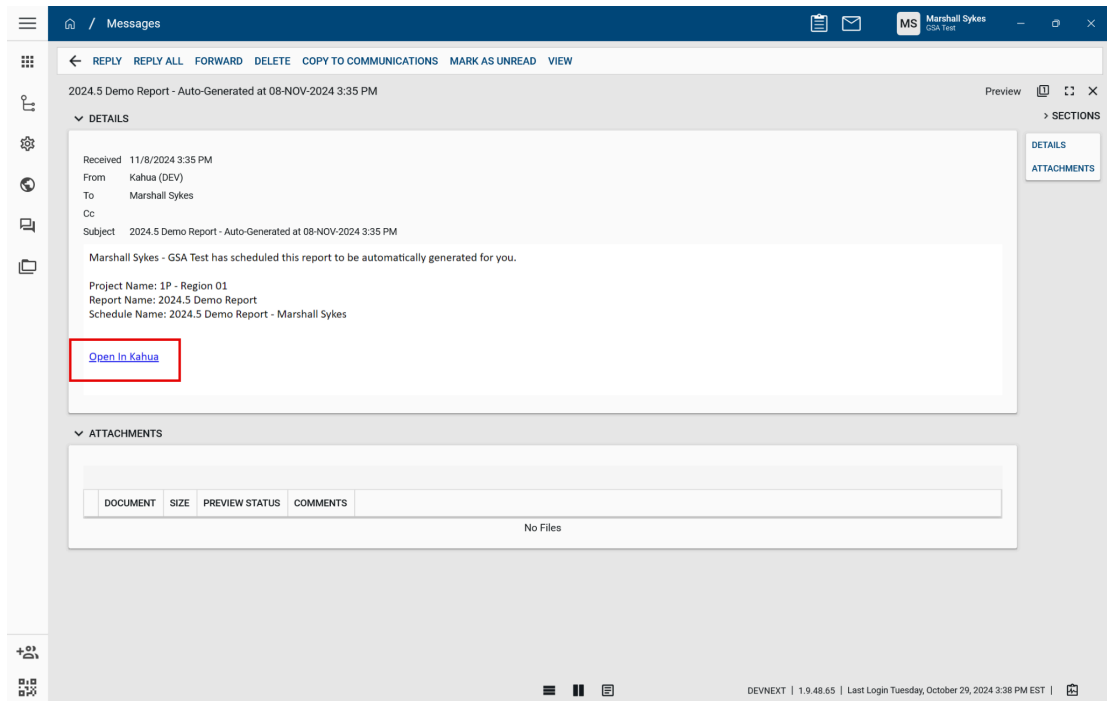
When users select the delivery method of 'Message with Link' for a scheduled report, users will now receive the link in their Kahua Message and associated email.

'Message with Link' in Edit Scheduled Reports:

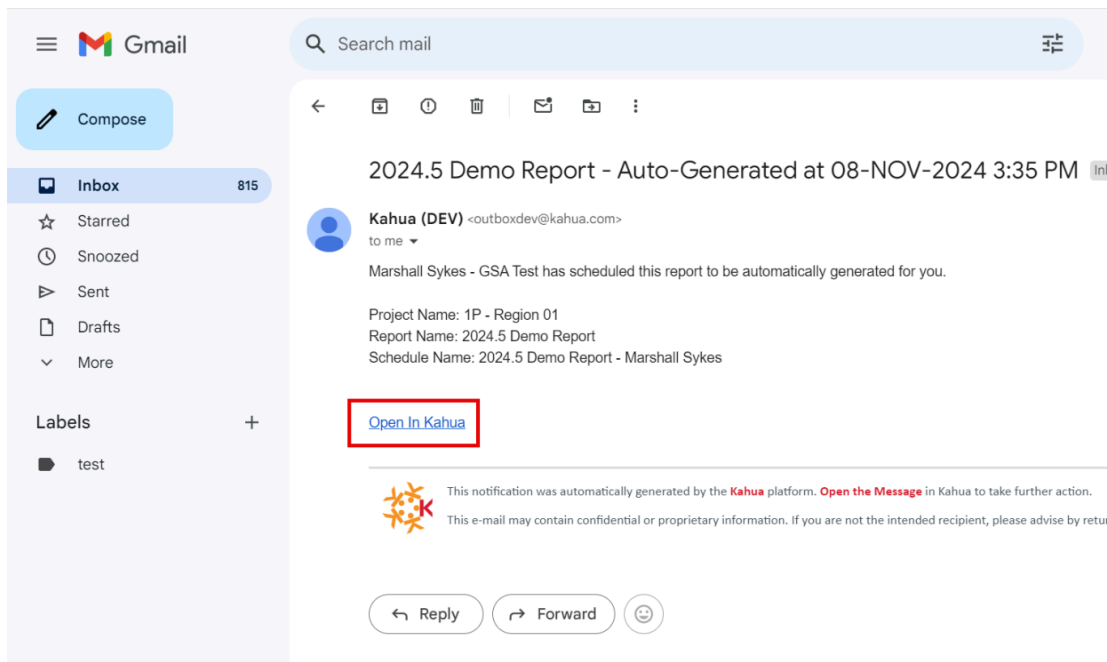




Users will now receive the link in their Kahua message:



Users will also receive the Link in their associated Email:





### Announcing the planned retirement of '[Legacy]' Kahua reports

Last year, Kahua transitioned to a new reporting engine by DevExpress. During the transition period, reports which used the legacy Stimulsoft engine, as indicated by "[Legacy]" in the report description, and reports which used the new DevExpress report engine were both available.

In the 2025.1 release scheduled for early next year, we will deprecate the existing Kahua-authored reports developed in Stimulsoft, currently labeled as '[Legacy]' reports. In preparation for this step, you should migrate any existing scheduled reports on reports labeled as '[Legacy]' to the equivalent current report which does not have the '[Legacy]' label. You can review scheduled reports in any app from the Reports view. Click on the 'Schedules' column header to sort by the number of schedules on a report.

Note that only Kahua-authored standard reports will be impacted by this change. Any existing custom reports created in Stimulsoft will remain available in your domain.

For more information on managing scheduled reports, refer to Scheduling Reports. For more information on the transition to the new reporting engine, refer to FAQ - New Reporting Engine / Report Designer.