

# Kahua Quick Reference Guide Editing a Project in the Projects App – Delegated Projects

### Project Lifecycle Applicability



## About Project Edits

Edit a Project in the Projects App

Update the Roster: Project Manager

Update the Roster: Change the Delegation Manager in the Project Executive/Sponsor Field Update the Internal Status

History of the Project Properties Form

After a project has been created, changes can be made to any of the existing data, and fields that were initially left blank can be completed from the **Project** form.

Edit a Project in the Projects App

### Update the Roster: Project Manager

The **Project Manager** field in the **Roster** is a required field when a project is created, but it can be changed at any time. Changing the Project Manager in the Project form gives the new Project Manager permissions and removes the permission from the previous Project Manager.

- 1. Open the project using **Project Finder** in the left navigation pane.
- 2. Click the pencil icon next to the project name to open the project for edits.

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- 3. Click the **Edit** button on the top toolbar of the Project Details.
- 4. In the **Project Manager** field in the **Roster** section, click the arrow to open the list, and click on the name of the new Project Manager.





✓ ROSTER	
Project Manager	
Ashley White - GSA 🚫	*
Contracting Officer	
Loretta Maine - GSA 🛞	
Property/Facility Manager	
Waynne Frias - GSA 💉	
Project Executive/Sponsor	
Susan Mills - GSA 🚫	
Susan Mills - GSA 🚫	

5. Click the **Save/Close** button.

# Update the Roster: Change the Delegation Manager in the Project Executive/Sponsor Field

- 1. Open the project using **Project Finder** in the left navigation pane.
- 2. Click the pencil icon next to the project name to open the project for edits.

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- 3. Click the Edit button on the top toolbar of the Project Details.
- 4. In the **Project Executive/Sponsor** field in the **Roster** section, click the arrow to open the list, and click on the name of the new team member. The Project Executive/Sponsor should be the name of the GSA's regional Delegation Manager.

ROSTER					
Project Manager					
Susan Mills	- Solution G	uidance	Corporati	ion 🛛	-
				-	
Property/Facility N	lanager				
· · · - [ · · ], · · · · · ] ·	i an raigian				
		Guidanc	e Corpor	ation 🛛	
Waynne Fri		Guidanc	e Corpor	ation 😣	
	as - Solution	Guidanc	e Corpora	ation 😣	 
Waynne Fri	as - Solution	Guidanc	e Corpora	ation 😣	 

5. Click the **Save/Close** button.

#### Update the Internal Status

The Internal Status section that was not available in the Create New Project form appear after a new project has been created. Edit mode allows you to complete these sections except for the Dates section, which is managed by the Milestones app.





- 1. Open the project using **Project Finder** in the left navigation pane.
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3. Click the Edit button on the top toolbar of the Project Details.

Each **Internal Status** entry creates a new row in the section and includes the Comment, Created By, and Creation Date (and time).

a. To enter a new Status, enter text in the New Internal Status Comment field.

✓ INTER	NAL STATUS			
A phas	nal Status Comment ing plan has been developed for the currently available funds. cond phase work will be dependent upon additional project funds and	will be		
	Comment	Created By	Creation Date	
Ø	* Initial design funding in Presidents FY06 budget. D/B Contract & CMa Contract awarded 3/30/10. The Final Concept Design was presented to the Comprised on the Complexity of the Concept Design was	Cillisha Knights	1/28/2022 9:41 AM	
Ø	<ul> <li>Presented to the Commissioner on 0/00/10 and was</li> <li>The contractor has begun the framing and is currently on schedule.</li> <li>All utilities have been disconnected and temporary power and</li> </ul>	Loretta Maine 8/31/2022 4:28 PM		
✓ CLIEN	T STATUS			
New Cl	ient Status Comment			
	Comment	Created By	Creation Date	
Ø	* The contractor has begun the interior framing and is currently on schedule for an early April completion.	Loretta Maine	8/31/2022 4:29 PM	

b. Click the Save/Close button.





### History of the Project Properties Form

- 1. To view the historical changes made to the project properties form, click the **History** button on the top tool bar.
- 2. To view a specific edit, click the **View Edit** link located to the right of the history reference.

Nick Gicale	Apply Template		1/6/2022 10:20:56 AM
Nick Gicale	Edited	view edit	12/15/2021 9:54:54 AM
Nick Gicale	Save / Close	view edit	12/8/2021 4:37:54 PM
Nick Gicale	Active	view edit	12/8/2021 4:36:48 PM
View Complete History			

3. To close the form, click the **X** in the top right corner.

### Resources

For additional help with Kahua applications, you can access the Calendar for Instructor-led training, Self-paced videos, and Quick Reference Guides (QRGs) from this link: <u>Training:</u> <u>Project management tool | GSA</u>

